

The Company: Talaat Moustafa Holding Group

Summary of Financial Results for the Financial Period Ended on September 30, 2023

All figures are in Egyptian Pound, unless otherwise stated.

1) Financial Indicators

A. Consolidated Income Statement for Period Ended 30 September 2023

	30/9/2023	30/9/2022	Change %
Revenues	18,414,485,950	13,915,425,638	32%
Gross Profit	5,597,488,848	4,341,911,187	29%
Gross profit margin	30.4%	31.2%	(0.8) %
Net profit before taxes, depreciation, finance costs and impairment	5,115,281,738	3,633,056,281	41%
Net Profit for the period after taxes and non-controlling interests	2,684,025,707	1,999,708,305	34%

B. Statement of Consolidated Financial Position as of 30 September 2023

	30/9/2023	31/12/2022	Change %
Net working capital	34,550,643,799	22,476,642,300	54%
Shareholders' equity			
Paid-up capital	20,635,622,860	20,635,622,860	-
Reserves	459,775,369	426,726,073	8%
Retained earnings	14,216,567,440	12,394,699,483	15%
Profit of the period after taxes and non-controlling interests	2,684,025,707	2,304,506,653	16%
Other	229,815,799	131,873,523	74%

C. Statement of Consolidated Cash Flows for the Period Ended 30 September 2023

	30/9/2023	30/9/2022	Change %
Cash flow from operating activities	5,915,838,763	3,685,126,975	61%
Cash flow (to) investment activities	(4,056,530,981)	(1,170,361,719)	247%
Cash flows from (to) financing activities	1,725,360,493	(859,636,393)	(301) %

D. Standalone Income Statement for the Period Ended 30 September 2023

	30/9/2023	30/9/2022	Change %
Revenues	280,566,731	254,053,703	10%
Gross Profit	280,566,731	254,053,703	10%
Gross profit margin	100%	100%	0%
Net profit before taxes, depreciation, finance costs and impairment	254,458,333	245,177,216	4%
Net profit after tax	228,213,620	217,257,133	5.0%
Basic earnings per share	0.108	0.102	5.2%

E. Statement of Separate Financial Position as of 30 September 2023

	30/9/2023	31/12/2022	Change %
Net working capital	4,077,719,880	4,254,247,120	(4) %
Shareholders' equity			
Paid-up capital	20,635,622,860	20,635,622,860	-
Reserves	459,775,369	426,726,073	8%
Retained earnings	813,369,551	592,632,935	37%
Profit of the period after taxes and non-controlling interests	228,213,620	660,985,912	(65) %

F. Statement of standalone cash flows for the period ended 30 September 2023

	30/9/2023	30/9/2022	Change %
Cash flow (to) from operating activities	(210,222,331)	364,288,184	(158) %
Cash flows from investment activities	620,256,516	171,110	362390%
Cash flows (to) financing activities	(407,200,000)	(366,000,000)	11%

Acknowledgement

We acknowledge that the data recorded above is extracted from the company's financial statements that were issued by the Board of Directors held on 15/11/2023 and that the auditors' report has not yet been issued. We pledge to immediately disclose to the Authority and the Stock Exchange any change that should occur to these statements as soon as it materialize, until the signed financial statements are sent, which we pledge to send immediately after the issuance of the auditors' report, no later than before the beginning of the next day's trading session, according to the date recorded in the auditors' report, which we expect to be a unqualified report.

**Chief Executive Officer and
Managing Director
Hesham Talaat Mustafa**



**Executive President and
Investor Relations Manager
Jehad Mohammad Al-Swaftah**

Date: 15 September 2023