

The Company: Talaat Moustafa Holding Group

Summary of Financial Results for the Financial Period Ended on March 31, 2024

All figures are in Egyptian Pound, unless otherwise stated.

1) Financial Indicators

A. Consolidated Income Statement for Period Ended 31 March 2024

	31/3/2024	31/3/2023	Change %
Revenues	6,792,147,385	4,437,452,539	53%
Gross Profit	3,337,548,540	1,562,048,168	114%
Gross profit margin	49%	35%	14%
Net profit before taxes, depreciation, finance costs and impairment	5,590,338,283	1,386,772,854	303%
Net Profit for the period after taxes and non-controlling interests	4,136,025,692	700,138,838	491%

B. Statement of Consolidated Financial Position as of 31 March 2024

	31/3/2024	31/12/2023	Change %
Net working capital	39,094,837,131	34,599,573,965	13%
Shareholders' equity			
Paid-up capital	20,635,622,860	20,635,622,860	-
Reserves	493,898,404	459,775,369	7%
Retained earnings	35,247,782,883	13,646,066,438	158%
Profit of the period after taxes and non-controlling interests	2,390,087,949	3,313,340,711	(28)%
Other	1,313,459,970	294,007,744	347%

C. Statement of Consolidated Cash Flows for the Period Ended 31 March 2024

	31/3/2024	31/3/2023	Change %
Cash flow from operating activities	654,063,219	195,738,940	234%
Cash flow (to) investment activities	(64,681,781,142)	(2,737,840,902)	(2,263)%
Cash flows from (to) financing activities	49,880,098,140	2,395,769,140	1982%

D. Standalone Income Statement for the Period Ended 31 March 2024

	31/3/2024	31/3/2023	Change %
Revenues	252,490,140	161,740,831	56%
Gross Profit	252,490,140	161,740,831	56%
Gross profit margin	100%	100%	0%
Net profit before taxes, depreciation, finance costs and impairment	234,986,870	152,929,418	54%
Net profit after tax	206,840,627	132,310,035	56.3%
Basic earnings per share	0.10	0.06	59.0%

E. Statement of Separate Financial Position as of 31 March 2024

	31/3/2024	31/12/2023	Change %
Net working capital	3,224,440,587	3,468,713,509	(7)%
Shareholders' equity			
Paid-up capital	20,635,622,860	20,635,622,860	0%
Reserves	493,898,404	459,775,369	7%
Retained earnings	999,623,509	813,369,551	23%
Profit of the period after taxes and non-controlling interests	206,840,627	682,460,696	(70)%

F. Statement of standalone cash flows for the period ended 31 March 2024

	31/3/2024	31/3/2023	Change %
Cash flow (to) from operating activities	2,455,795	(120,011,190)	102%
Cash flows from investment activities	94,007	119,671,495	(100) %
Cash flows (to) financing activities	-	-	-

Acknowledgement

We acknowledge that the data recorded above is extracted from the company's financial statements that were issued by the Board of Directors held on 29/5/2024 and that the auditors' report has not yet been issued. We pledge to immediately disclose to the Authority and the Stock Exchange any change that should occur to these statements as soon as it materialize, until the signed financial statements are sent, which we pledge to send immediately after the issuance of the auditors' report, no later than before the beginning of the next day's trading session, according to the date recorded in the auditors' report, which we expect to be a unqualified report.

**Chief Executive Officer and
Managing Director
Hesham Talaat Mustafa**



**Executive President and
Investor Relations Manager
Jehad Mohammad Al-Swaftah**

Date: 29 March 2024